

**TRANSFER FORM**

**This form can be used in the case of a transfer between two investors (Part A) (hereinafter defined as “Transferor” and “Transferee”) or in the case of an exchange from a type of shares to another (Part B) (registered shares to delivery in a clearing system or vice-versa) held by a same investor.**

To be sent to the Agent: BANQUE PRIVÉE EDMOND DE ROTHSCHILD EUROPE  
20 Boulevard Emmanuel Servais - L-2535 Luxembourg -  
Tel: (352) 24 88 25 36 – Swift : PRIBLULL– Fax: (352) 24 88 86 17

**A) Transfer to another investor (According to the prospectus conditions)**

**1. Transferor’s details**

Full name or company name: \_\_\_\_\_

Address: \_\_\_\_\_

Agent client reference number (appearing on the confirmation of subscription for Investors who have already subscribed via the Agent): \_\_\_\_\_

**2. Transferee’s Details**

Full name or company name: \_\_\_\_\_

Address: \_\_\_\_\_

Postal code: \_\_\_\_\_ City: \_\_\_\_\_ Country: \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_ Email: \_\_\_\_\_

Agent client reference number (appearing on the confirmation of subscription for Investors who have already subscribed via the Agent): \_\_\_\_\_

**The transferee must provide the identification documents prior to consideration of this transfer order.**

**3. Transfer details for registered shares**

It is hereby certified that the Transferor transfers to the Transferee

\_\_\_\_\_ Share(s) of

Subject to the clauses and conditions of the Articles of Association of the Fund and any modifications thereof, the Transferee hereby accepts the present transfer under the same clauses and conditions.

The Transferor and the Transferee hereby confirm having separately stated the financial conditions of the transfer and request irrevocably the Fund to recognise and register the transfer by appropriate reference to this transfer declaration in the shareholders’ register of the Fund.

**4. Bank details of the Transferee**

Payment instructions for the proceeds of redemptions and dividends if any

Account name: \_\_\_\_\_ Account number: \_\_\_\_\_  
 Name of bank: \_\_\_\_\_ Swift code: \_\_\_\_\_  
 Address: \_\_\_\_\_ Postal code: \_\_\_\_\_  
 City: \_\_\_\_\_ Country: \_\_\_\_\_  
 Intermediary bank involved in the payment: \_\_\_\_\_  
 Swift code: \_\_\_\_\_ Country: \_\_\_\_\_

Date:

_____ Signature of the Transferor	_____ Signature of the Transferee
_____ Full name (in capital letters) of the Transferor or representative of the company and his/her position	_____ Full name (in capital letters) of the Transferee or representative of the company and his/her position

**B) Exchange to another type of share (According to the prospectus conditions)**

**1. Details of the Applicant for the exchange**

Shareholder name: \_\_\_\_\_  
 Address: \_\_\_\_\_

Agent client reference number (appearing on the confirmation of subscription for Investors who have already subscribed via the Agent): \_\_\_\_\_

The shares concerned by the transfer are :

\_\_\_\_\_ Share(s) of

- Registered in the shareholder's register
- Delivered via a clearing system according to the details below:

Name of clearing establishment: \_\_\_\_\_

Country: \_\_\_\_\_ Account name: \_\_\_\_\_ Account number: \_\_\_\_\_

# EDMOND DE ROTHSCHILD FUND

Luxembourg open-ended investment company (SICAV)  
Trade register No.: R.C.S. Luxembourg 76 441  
Registered office: 20 Boulevard Emmanuel Servais - L-2535 Luxembourg

FT-47500  
Ed: March  
2007

The Applicant requests :

\_\_\_\_\_ Share(s) of

The Registration in the shareholder's register

A delivery via a clearing system

the delivery of the shares via a clearing system and the registration of the subscription in the name of the clearing system or its custodian according to the details below:

Name of clearing establishment: \_\_\_\_\_

Country: \_\_\_\_\_ Account name: \_\_\_\_\_ Account number: \_\_\_\_\_

In this case the name of the shareholder shall not appear on the register.

Date:

\_\_\_\_\_  
Signature of the Applicant for the exchange

\_\_\_\_\_  
Full name (in capital letters) of the applicant for the exchange or representative of the company and his/her position

## Declarations and signature related to the transfer

As transferee, I hereby expressly declare and approve the following:

- 1) I have read a copy of the latest Prospectus of the Fund and have received a copy of the latest available financial reports. I am fully aware of and understand the financial risks associated with a subscription to the Fund and I accept that market fluctuations may lead to a loss of all or part of my capital. However, I confirm that this investment is appropriate for my needs.
- 2) The present transfer order is binding on the part of the transferor and transferee; However, the Fund or its Transfer Agent may reject this transfer order in full or in part without having to justify its decision. Moreover the Fund or its Transfer Agent have the right to request information, documents or other items for the purpose of identifying me and beneficiary as well as any document that the Fund may consider necessary to enable it to meet its legal and regulatory obligations and to maintain its relationship with me. In particular, I confirm that I meet all the conditions of eligibility. The Fund is authorised to request a compulsory redemption at the redemption price of the day in question. I shall be obliged to compensate the Fund for any possible losses incurred. The transfer order may be deferred until next evaluation date following the date on which the Fund or its Agent shall have received all the information concerning me in a form approved by the Fund or its Agent.
- 3) The present transfer form may be sent by post or fax. The Fund or its Agent shall not be held responsible for the acceptance of a transfer order sent by fax. I undertake to immediately forward the original transfer form to the Fund or its Agent by express or priority mail at my own expense. The Fund or its Agent may refuse any transfer order received or cancel any transfer order accepted by fax, if the original transfer form does not reach them within five working days following the appropriate valuation date. The absence of the original may not be used against the Fund or its Agent.
- 4) The Fund or its Agent shall communicate to me at my own risk by ordinary post or by registered post if the laws and regulations of Luxembourg deem it necessary, at the address indicated on the present transfer form (or to any other address of which I could notify the Fund or its Agent at a later date). I accept that all correspondence sent by the Fund or its Agent is considered as being valid from the time it has been sent to the aforementioned address, the presumed date of dispatch being the date appearing on the copy (or the dispatch list) kept by the Fund or its Agent.
- 5) Any requests or complaints that I may have relative to any transaction of the Fund shall be sent in writing to the Fund or its Agent.
- 6) The Fund and its Agent compare the signatures sent to them with the specimens held at their offices without having to proceed with a more detailed investigation. With the exception of legally binding regulations, the Fund and its Agent only declare an obligation of means and are only liable in the case of gross misconduct.

# EDMOND DE ROTHSCHILD FUND

*Luxembourg open-ended investment company (SICAV)*

*Trade register No.: R.C.S. Luxembourg 76 441*

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- 7) Once the signature complies at first glance with the specimens held at their offices, the Fund or its Agent shall not be held responsible for any damages caused by the fact that the signatures on the instructions given to the Fund or its Agent are fraudulent. The Fund or its Agent may trust the signature below without having to proceed with a more detailed investigation and decline all responsibility for damages that could result from the absence of any legitimization or any undetected forgery.
- 8) Without prejudice to the above, the Fund and its Agent are not liable for damages which may be directly or indirectly caused by the lack of authenticity or validity of the authorisations which refer to the transferor, transferee or third parties with the legal capacity to act on their behalf.
- 9) The Fund or its Agent reserve the right to refuse to process an instruction from any person whose identity and permissions have not been sufficiently established in the eyes of the Fund or its Agent.
- 10) The Fund or its Agent shall not be responsible for damages caused in the event of the legal incapacity of the transferor, transferee or third party authorised to act on his/her behalf, provided the Fund or its Agent has not received prior written notice of the fact.
- 11) I shall compensate and reimburse the Fund or its Agent for all complaints, claims, legal action, fees, expenses, damages, losses or other sums paid or responsibilities incurred by the Fund or its Agent resulting from the execution in good faith by the Fund or its Agent of an instruction on my part.
- 12) The Fund or its Agent are permitted to record telephone conversations with the Fund or its Agent, which shall serve as evidence in the case of disagreement. The absence of recordings of telephone conversations may not be used against the Fund or its Agent.
- 13) The present transfer form as well as all orders resulting from it are exclusively governed by Luxembourg law and all disputes shall be referred to the competent Luxembourg court. However, I acknowledge that the Fund or its Agent may take legal action before another court which would have been qualified if the aforementioned jurisdiction had not been chosen, in particular within the jurisdiction of my area of residence or of that of the Agent or approved intermediary.
- 14) I understand that the personal data requested above must be transmitted in order to proceed with the transfer. Should I refuse to communicate it, the Fund or its Agent will refuse the transfer. I understand that my personal data (relating mainly to my identity, address, personal and marital status), specific information concerning my assets and transactions carried out on my behalf, may be recorded in one or several databases of the Fund or the Agent in accordance with applicable legislation. Under this legislation, the Fund or the Agent may outsource the processing and storage of this data. I expressly authorise the Fund or its Agent to collect and process personal data relating to me as described in this clause. I understand that I can consult the data concerning me and rectify any inaccuracies in this data. The Fund or its Agent may record or process my personal data for the purpose of managing the registration of the investment funds, carrying out my transactions, managing contractual relations and in general for the purpose of carrying out their obligations and improving the services provided to me.

Date:

Signature of Transferee: \_\_\_\_\_

Full name (in capital letters) of the Transferee or representative of the company and his/her position

With his/her signature, the transferee expressly and specifically accepts the limits of responsibility in favour of the Fund stipulated in the paragraph Declarations and Signature.

Signature of Transferee: \_\_\_\_\_

Full name (in capital letters) of the Transferee or representative of the company and his/her position